



Virtu Finance p.l.c.

"Virtu", Ta' Xbiex Terrace, Ta' Xbiex, XBX 1034 - Malta

COMPANY ANNOUNCEMENT

Virtu Finance plc

Announcement of approval by Virtu Maritime Limited of the Combined Financial Statements of the Virtu Maritime Group for the financial year ended 31 December 2017

Date of Announcement	30 April 2018
Reference	04/2018

QUOTE

Virtu Finance p.l.c. (the "Company") hereby announces that the board of directors of Virtu Maritime Limited (C-81559), the joint and several guarantor of the issue by the Company of €25,000,000 3.75% Unsecured Bonds 2027, has approved the audited combined financial statements of the Virtu Maritime Group for the financial year ended 31 December 2017. Virtu Maritime Limited is the parent company of the Virtu Maritime Group.

The said audited combined financial statements are available for viewing on the Company's website at <http://www.virtu.com.mt/investor-downloads/>.

UNQUOTE

By order of the Board of Directors of Virtu Finance p.l.c.

Malcolm Falzon
COMPANY SECRETARY