



Virtu Finance p.l.c.

"Virtu", Ta' Xbiex Terrace, Ta' Xbiex, XBX 1034 - Malta

COMPANY ANNOUNCEMENT

Virtu Finance p.l.c. (C 81622)

Commencement of Trading of €25,000,000 3.75% Unsecured Bonds 2027

Date of Announcement	07 December 2017
Reference	1/2017

QUOTE

Virtu Finance p.l.c. (the "Company") is pleased to announce that the issue by the Company of €25,000,000 3.75% Unsecured Bonds 2027 (the "Bonds"), guaranteed by Virtu Maritime Limited (C 81559), issued in terms of a Prospectus dated 30th October 2017, has been fully subscribed. Subscriptions closed on the 23rd November 2017.

Interest on the Bonds at the rate of 3.75% per annum commenced on the 30th November 2017 and shall be payable annually in arrears on the 30th November of each year, with the first interest payment falling due on the 30th November 2018. The Bonds were admitted to trading on the Main Market of the Malta Stock Exchange on the 6th December 2017 and trading commenced today, the 7th December 2017.

The Board of Directors of the Company wish to thank the investing public for their resounding support in the Company and its first bond issue.

UNQUOTE

Signed:

Malcolm Falzon
Company Secretary