



Virtu Finance p.l.c.

“Virtu”, Ta’ Xbiex Terrace, Ta’ Xbiex, XBX 1034 - Malta

COMPANY ANNOUNCEMENT

Virtu Finance p.l.c.

Approval of Audited Financial Statements for the financial year ended 31 December, 2023

Date of Announcement	29 April, 2024
Reference	41/2024
In terms of Chapter 5 of the Capital Markets Rules	

QUOTE

During the meeting of the Board of Directors of Virtu Finance p.l.c. (the “**Company**”) held today, 29 April, 2024, the Board of Directors of the Company approved the audited financial statements of the Company for the financial year ended 31 December, 2023.

The audited financial statements of the Company are available for viewing on <http://www.virtu.com.mt/investor-downloads/>. Attached to this company announcement is a Directors’ Declaration on ESEF Annual Financial Reports.

Furthermore, with respect to Virtu Maritime Limited (C-81559), the guarantor of the €25,000,000 3.75% Unsecured Bonds 2027 issued by the Company in terms of the prospectus dated 30 October, 2017, it is hereby announced that the audited financial statements for the financial year ended 31 December, 2023 have been approved by its board of directors on the date hereof, and have been made available for viewing on the webpage referred to above in accordance with Capital Markets Rule 5.61.

For the purposes of Capital Markets Rule 5.16.24 it is hereby noted that these results show an improvement of €1.3 million in profits before tax when compared with those forecast in the Financial Analysis Summary (FAS) published on 22 June, 2023. This improvement in profits arose as a result of an increase in revenues of €2.4 million (€53.4 million vs €51.5 million included in the FAS) that arose from higher ferry operations and charter hire incomes. Operating costs were



Virtu Finance p.l.c.

"Virtu", Ta' Xbiex Terrace, Ta' Xbiex, XBX 1034 - Malta

proportionately lower when compared to the higher revenues as a result of moderating fuel costs experienced over the year.

UNQUOTE

By order of the Board of Directors of Virtu Finance p.l.c.

Dr Malcolm Falzon
COMPANY SECRETARY



Virtu Finance p.l.c.

"Virtu", Ta' Xbiex Terrace, Ta' Xbiex, XBX 1034 - Malta

DIRECTORS' DECLARATION ON ESEF ANNUAL FINANCIAL REPORTS

29 April 2024

We, Roderick Chalmers (Non-Executive, Independent Chairman) and Stephanie Attard Montalto (Executive Director), in our capacity as Directors of Virtu Finance p.l.c. with registration number C81622, hereby **certify**:

- i. That the Annual Financial Report for the year ended 31 December 2023 has been approved by the Board of Directors of the Company and is hereby being made available to the public.
- ii. That the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")¹ and the Capital Markets Rules².
- iii. That the Audit Report on the ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report including the annual financial statements.
- iv. That the Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and, where the issuer is registered in Malta, the Companies Act (Chapter 386 of the Laws of Malta).

Roderick Chalmers

Non-Executive, Independent Chairman

Stephanie Attard Montalto

Executive Director

¹ Commission Delegated Regulation 2019/815 on the European Single Electronic Format, as may be further amended from time to time.

² Capital Markets Rules as issued by the Malta Financial Services Authority (MFSA).