

"Virtu", Ta' Xbiex Terrace, Ta' Xbiex, XBX 1034 - Malta

COMPANY ANNOUNCEMENT

Virtu Finance p.l.c.

Approval of Audited Financial Statements for the financial year ended 31 December, 2020

Date of Announcement 29th April, 2021

Reference 23/2021

In terms of Chapter 5 of the Listing Rules

QUOTE

During the meeting of the Board of Directors of Virtu Finance p.l.c. (the "Company") held today, the 29th April, 2021, the Board of Directors of the Company approved the Company's audited financial statements for the financial year ended 31st December, 2020.

The audited financial statements of the Company are attached herewith and are also available for viewing on http://www.virtu.com.mt/investor-downloads/.

Furthermore, with respect to Virtu Maritime Limited (C-81559), the guarantor of the €25,000,000 3.75% Unsecured Bonds 2027 issued by the Company in terms of the prospectus dated 30 October 2017, it is hereby announced that the audited financial statements for the financial year ended 31st December, 2020 have been approved by its board of directors on the date hereof, and have been made available for viewing on the webpage referred to above in accordance with Listing Rule 5.61.

UNQUOTE

By order of the Board of Directors of Virtu Finance p.l.c.

Dr Malcolm FalzonCOMPANY SECRETARY